Columbia County Community Healthcare Consortium, Inc. Position Description

Position Title: Navigator

Job Class: Program Assistant

Program: Navigator

Reporting Location: Hudson, NY

Reports to: Director of Programs

FLSA Job Classification: Non- Exempt

Position Summary:

The Navigator will provide delivery of the Navigator Program under the direct supervision of the Director of Programs. This position provides unbiased in-person assistance to individuals, families and small businesses applying for health insurance through the New York State of Health: The Official Health Plan Marketplace that is culturally competent, linguistically appropriate and disability accessible. Assistance includes scheduling appointments over the phone and in person, assisting with the on-line health insurance enrollment application, educating potential enrollees on the available health plans, providing education on the New York State of Health: The Official Health Plan Marketplace, making referrals to appropriate entities to address grievances/complaints and providing assistance with renewals. Navigators must be available in various locations throughout Columbia and Greene Counties during day, evening and weekend hours. Navigators will also serve as ambassadors of the program and agency to educate the public about the program. Navigators must be certified and attend on-going trainings.

Primary Functions:

- Schedule appointments in person and over the phone
- Maintain schedule
- Meet with applicants at various locations in Columbia and Greene Counties
- Assist individuals and families with the on-line application for either Medicaid, Child Health Plus, the Essential Plan or Qualified Health Plan
- Educate small businesses about the availability of federal tax credits and how to become certified through the SHOP Exchange and assist with this process
- Collect any necessary documentation
- Educate potential enrollees about the types of health insurance programs
- Educate potential enrollees about different out-of-pocket expenses (including premiums, co-pays, deductibles and cost sharing)
- Educate potential enrollees about actuarial value/metal tiers
- Educate about tax credits/financial assistance
- Make referrals to appropriate entities for grievances or complaints
- Provide assistance with renewals and life status changes
- Provide any necessary follow-up with clients
- Assist clients with requests related to their application or health insurance

- Refer clients to other agencies or programs
- Maintain confidentiality and follow all protocols
- Collect necessary data
- Maintain a productivity level of at least 50 applications per month. Assist small businesses as requested
- Distribute materials (flyers, brochures) as necessary
- Attend all necessary trainings and meetings
- Attend outreach events as necessary
- Maintain locked files as necessary
- Maintain equipment (laptop, scanner/printer, phone. etc) and follow all protocols
- Other duties as deemed necessary by the Director of Programs

Expectations of All Staff:

- 1. Adhere to the mission and values of the organization.
- 2. Adhere to the policies and procedures of the organization.
- 3. Treat all clients with dignity and respect.
- 4. Maintain the confidentiality of clients and staff.
- 5. Maintain the safety of the workplace.
- 6. Follow directives.
- 7. Make prudent use of resources.
- 8. Display a cooperative attitude as a member of both a program team and the agency overall.
- 9. Be punctual and dependable.
- 10. Be flexible and accommodating.

MINIMUM POSITION REQUIREMENTS AND WORKING CONDITIONS

REQUIRED EDUCATION, EXPERIENCE AND SKILLS:

High School Diploma or GED. Prefer one to three years experience in Human Services. Required skills: organizational, verbal, interpersonal, customer relations, communication (verbal and written), mathematical, analytical, grammar/spelling, read/comprehend written instructions, follow verbal instructions, advocacy skills, able to work on own and as part of a team/collaborate, computer skills (Outlook, Excel, Word, internet), clerical skills (phone, fax, copier, scanner, postage meter), manage schedule.

OTHER REQUIREMENTS:

☑ Check off all qualifications that are *required* for this position.

* Those qualifications that are <i>preferred</i> may also be indicated putting an asterisk next to them.	
PHYSICAL REQUIREMENTS	
(See definitions below**) ☑ Sedentary workProlonged periods of sitting and exerts up ☐ Light workExerts up to 20 lbs force occasionally, and /or u ☐ Medium workExerts up to 50 lbs force occasionally, and/or ☐ Heavy workExerts up to 100 lbs force occasionally, and/or ☐ Very heavy workExerts over 100 lbs force occasionally, ar	p to 10 lbs frequently. r up to 20 lbs frequently, and/or up to 10 lbs constantly. 50 lbs frequently, and/or 20 lbs constantly.
The minimum requirements of this position require the incomplete stand for up to hr(s)/day ☐ Sit for up to hr(s)/day ☐ Walk for up to hr(s)/day ☐ Perform repetitive tasks/motions ☐ Distinguish colors ☐ Hear alarms/telephone/tape recorder/normal speaking voice ☐ Have good manual dexterity ☐ Have good eye-hand-foot coordination ☐ Have clarity of vision: Near (< 20"); Mid (>20" - < 20'); ar (
Evaluate the requirements and activity percentage in time 1 - Not at all (0%); 2 - Occasionally (1 - 33%); 3 - Frequently (1	
OTHER REQUIREMENTS ☑ Ability to work flexible work hours (some evenings and weekends) ☑ Manages stress appropriately ☑ Makes good decisions under pressure ☑ Manages anger/fear/hostility/ violence of others appropriately	 ☑ Handles multiple priorities ☑ Manages conflict resolution ☑ Able to work alone/independently ☑ Able to work in areas that are confined and/or crowded ☑ Valid NYS Driver's License
WORKING CONDITIONS ☐ Exposure to toxic/caustic/chemicals/detergents ☐ Exposure to extreme conditions, hot/cold ☐ Exposure to dust/fumes/gases ☐ Exposure to moving mechanical parts ☐ Exposure to communicable diseases ☐ Exposure to excessive sunlight ☑ Primarily indoors	☐ Primarily outdoors ☐ Combination of indoors and outdoors (50:50) ☑ CRT (computer) monitor ☐ Operating heavy equipment ☐ OTHER:

This position description was reviewed and	approved as follows:
Director of Programs	Date
Executive Director	Date
This position description is effective on Mar	rch 7, 2025.
EMPLOYEE RECEIPT/ACKNOWLEDGEM	IENT
contain a comprehensive listing of tasks, ac acknowledge that management reserves the	escription for this position is not designed to cover or ctivities, duties or responsibilities. Additionally I he right to revise the position description and to require that stances of the job change (for example, emergencies, and all development).
Employee Name:	
Employee Signature:	
Date:	
I,, have Navigator. I understand the responsibilities	e received and reviewed the description for the position of of this position.
Employee Signature	 Date